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天津泰達生物醫學工程股份有限公司
Tianjin TEDA Biomedical Engineering Company Limited
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 8189)

COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE

Placing Agent



References are made to the announcements of Tianjin TEDA Biomedical Engineering Company Limited (the “**Company**”) dated 16 January 2025, 5 February 2025 and 10 February 2025 (the “**Announcements**”) in relation to the placing of up to 239,400,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions to the Placing Agreements have been fulfilled and completion of the Placing took place on 19 February 2025. A total of 135,900,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the New Placing Price of HK\$0.375 per Placing Share pursuant to the terms and conditions of the Placing Agreements, representing approximately 6.69% of the issued share capital and approximately 10.19% of the issued H Shares of the Company as enlarged by the allotment and issue of all the Placing Shares immediately upon completion of the Placing.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners (if any) are individuals, corporate, institutional or other investors who are third parties independent of the Company and its connected persons and their respective associates.

SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND UPON COMPLETION OF THE PLACING

The shareholding structure of the Company immediately before and upon completion of the Placing is as follows:

Holder of Domestic Shares or H Shares	Immediately before completion of the Placing		Upon completion of the Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
<i>Domestic Shares</i>				
Tianjin Economic and Technological Development Area State Asset Operation Company	182,500,000	9.63	182,500,000	8.99
Shenzhen Xiangyong Investment Company Limited	180,000,000	9.50	180,000,000	8.87
Guangdong Jiamei Ecological Technology Co., Ltd.	180,000,000	9.50	180,000,000	8.87
Dongguan Lvye Fertilisers Company Limited	120,000,000	6.33	120,000,000	5.91
Other domestic shareholders	35,000,000	1.86	35,000,000	1.72
<i>H Shares</i>				
Public shareholders	1,197,000,000	63.18	1,197,000,000	58.95
Placees	—	—	135,900,000	6.69
Total	<u>1,894,500,000</u>	<u>100.00</u>	<u>2,030,400,000</u>	<u>100</u>

By order of the Board

Tianjin TEDA Biomedical Engineering Company Limited
Sun Li
Chairman

Tianjin, the PRC
19 February 2025

As at the date of this announcement, the executive directors of the Company are Sun Li and He Xin; the non-executive directors of the Company are Cao Aixin, Li Ximing and Li Xueying; the independent non-executive directors of the Company are Wang Yongkang, Gao Chun and Tu Xiangzhen.

This announcement, for which the directors are willing to collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting, and it will also be published and remain on the website of the Company at www.bioteda.com.